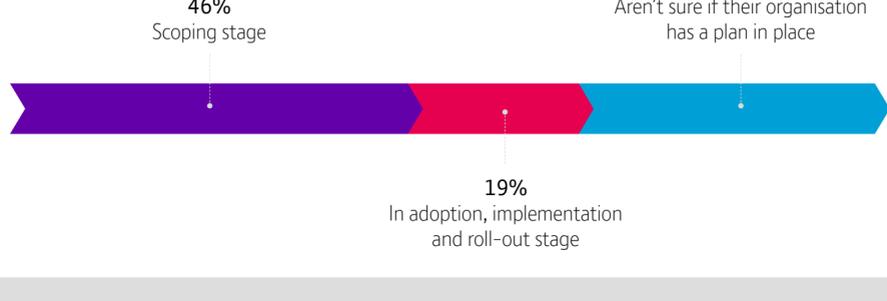


# Connectivity Across the NHS Survey 2017

We wanted to get a complete picture of what's driving change in our health system. So we spoke to 53 health and social care professionals at the heart of it.

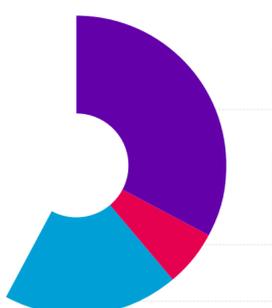


Moving from N3 to HSCN is making a big impact across all organisations. But some are further along on the journey than others.



38%

38% of organisations have a procurement plan in place to manage the move.



33% plan to collaborate with others  
just 6% are taking an organisation-owned approach  
and 19% will follow a centrally-managed route

## Networks

“NHS Trusts can now develop their procurement plans with confidence – safe in the knowledge that the network and IT industry stands ready to help them achieve their digital ambitions.”

**Jason Hall,**  
Director of Health for BT

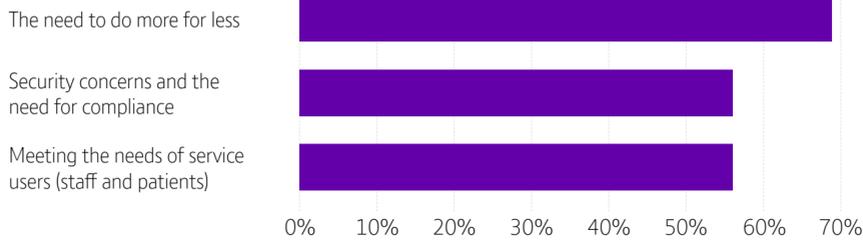
68% of NHS trusts are looking to integrate their IT systems with other local health and care systems over the next two years.

68%

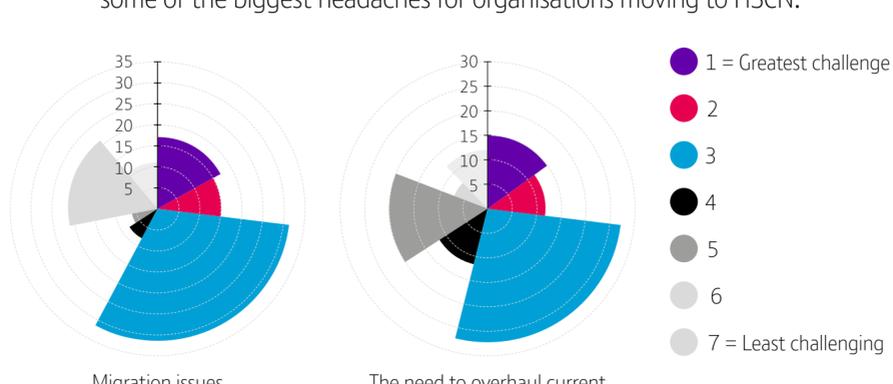
73%

73% believe one of HSCN's biggest benefits is allowing health and social care providers to work better together.

But what are the biggest pressures on the IT department?



Existing infrastructure and issues migrating to the new system are causing some of the biggest headaches for organisations moving to HSCN.



40%

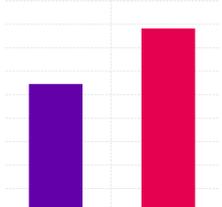
And now, 40% of organisations are looking to move to cloud-based solutions

## Mobility vs. Security

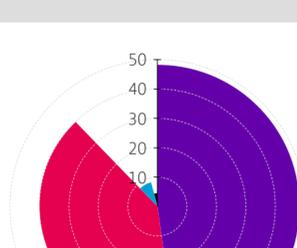
“Accessing cloud services via the internet will become much more straightforward, while extending the network reach by using 4G and Wi-Fi will give NHS staff access to the information, tools and applications they need to provide high quality care.”

**Jason Hall,**  
Director of Health for BT

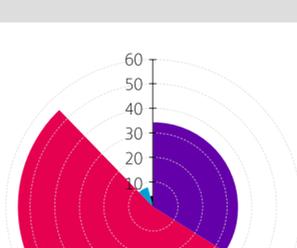
64% of organisations are set up to allow people to work from wherever they are.



But 88% say security and costs are their biggest concerns with people working remotely.



Security



Cost considerations

84% said they believe mobile adoption will increase in the next two years, so these are key considerations for organisations looking to stay ahead of the change.

84%

“HSCN opens up the possibility for NHS trusts to deliver new products and services to make a step change in digital transformation, while its introduction will result in a seamless infrastructure for health and social care.”

**Jason Hall,**  
Director of Health for BT

Our new HSCN portfolio offers plenty of ways to make communications in your organisation even better. **Take a look at our thoughts on the recommendations to enable digital transformation in health**

Our technology is already supporting health and care organisations to make lives better. To find out more, please visit [bt.com/HSCN](http://bt.com/HSCN)